Yale University EliScholar – A Digital Platform for Scholarly Publishing at Yale

Yale Medicine Thesis Digital Library

School of Medicine

1978

Interactions of Epstein-Barr virus with Leukocytes of chronic lymphocytic leukemia patients

James Nathaniel Dreyfus Yale University

Follow this and additional works at: http://elischolar.library.yale.edu/ymtdl

Recommended Citation

Dreyfus, James Nathaniel, "Interactions of Epstein-Barr virus with Leukocytes of chronic lymphocytic leukemia patients" (1978). *Yale Medicine Thesis Digital Library*. 2538. http://elischolar.library.yale.edu/ymtdl/2538

This Open Access Thesis is brought to you for free and open access by the School of Medicine at EliScholar – A Digital Platform for Scholarly Publishing at Yale. It has been accepted for inclusion in Yale Medicine Thesis Digital Library by an authorized administrator of EliScholar – A Digital Platform for Scholarly Publishing at Yale. For more information, please contact elischolar@yale.edu.





3 9002 08627 9123

INTERACTIONS OF EPSTEIN-BARR VIRUS WITH LEUKOCYTES OF CHRONIC LYMPHOCYTIC LEUKEMIA PATIENTS

James Nathaniel Dreyfus





Digitized by the Internet Archive in 2017 with funding from The National Endowment for the Humanities and the Arcadia Fund

https://archive.org/details/interactionsofep00drey

OF CHRONIC LYMPHOCYTIC LEUKEMIA PATIENTS

James Nathaniel Dreyfus A.B., Harvard College

A Thesis Submitted to the Yale University School of Medicine In Partial Fulfillment of the Requirements for the Degree Of Doctor of Medicine

May, 1978



Ι.	Introduction	p. 1
II.	Mat ^e rials and M ^e thods	p. 18
III.	Results	p. 25
IV.	Discussion	p. 33
V.	Tables	p.39
VI.	Appendix	p. 51
VII.	References	p. 53

TABLE OF CONVENTS

- L. Introduction
- II. Materials and Methods
 - HIL. Results

•

- IV. Discussion
 - V. Tables
 - VI. Appendix
- VII. References

Acknowledgments

I would like to record my deepest appreciation to those individuals whose assistance made possible this thesis:

Dr. James Robinson, thesis advisor and friend, who offered me enthusiasm, ideas, encouragement, and much of his time.

Dr. George Miller, who stimulated my interest in EBV, supported my efforts, and provided critical advice.

Dr. Sally Marchesi, Dr. Paul Lebowitz, and the attending staff of the Department of Hematology who facilitated the obtaining of samples.

Lee Heston and the other members of the research group who furnished valuable technical assistance and advice.

My wife, Ellen, who was understanding and encouraging throughout this long process.

The patients.



INTRODUCTION

Statement of the Problem

Epstein-Barr virus (EBV), a member of the herpes-virus group, is the etiologic agent of infectious mononucleosis and is a candidate as the cause of Burkitt lymphoma and nasopharyngeal carcinoma. (Reviewed by Miller, 1975; Miller, 1974 .) Discovered in 1964 in a cell line from a Burkitt lymphoma patient, EBV was the first virus to be regularly linked with a human malignant tumor. This finding together with the serendipitous observation in 1968 that infectious mononucleosis is associated with EBV sero-conversion (Henle et al., 1968), has stimulated a vast amount of research on the virus and its relationship to a spectrum of disease from inapparent infection to malignancy.

In cell culture, EBV strains demonstrate two biologic properties. The first is "transformation" or what Miller has alternatively termed "immortalization" (Henle <u>et al.</u>, 1967; Pope <u>et al.</u>, 1969; Gerber <u>et al.</u>, 1969; Miller <u>et al.</u>, 1971). EBV causes normal human lymphocytes and certain nonhuman primate lymphocytes with a limited life span <u>in vitro</u> to form continuous, <u>i.e.</u>, immortal, cell lines with a lymphoblastoid appearance. Preceding the establishment of cell lines, EBV stimulates cellular DNA synthesis. This stimulation can be quantified and used as an indicator of immortalization. (Robinson and Miller, 1975).

The second property is termed "superinfection". (Miller et al., 1974). When the P3JHR1 strain of EBV is added to established lymphoblastoid lines which contain the EBV genome but do not produce mature virus particles, an intra-cellular antigen complex appears. (Henle et al., 1970) This antigen has been termed "early antigen" (EA) since cellular DNA synthesis is not required for its induction. (Gergely et al., 1971) Since the superinfected cells do not become virus producers, the superinfection is also abortive.



The correlate of EA <u>in vivo</u> is unclear; however, high titers of antibody to EA are regularly found in the sera of patients with acute EBV infections or EBV-associated tumors such as Burkitt's lymphoma and nasopharyngeal carcinoma. (Horwitz et al., 1975).

The events leading to lymphocyte immortalization are poorly understood. Research has been hampered by the inability to identify a subpopulation of cells uniformly susceptible to EBV-induced transformation. Immortalization has been carried out on a variety of human leukocyte populations including leukocytes of umbilical cord, infant, and adult blood, fetal spleen, lymph node, and thymus. (reviewed by Miller, 1971). The calculated fraction of cells immortalized by EBV, known as the <u>efficiency of transformation</u>, varies in different populations from approximately 0.0003 in adult cells to 0.03 in umbilical cord cells. (Henderson et al., 1977a).

Evidence from several studies suggests that the susceptible targe^t lymphocyte <u>in vitro</u> bears a specific EBV receptor as well as the complement receptor and surface immunoglobulin which are the characteristic markers of the bone marrow-derived lymphocytes (B-cells) Jondal <u>et al.</u>, 1973; Pattengale <u>et al.</u>, 1974; Greaves <u>et al.</u>, 1975; Robinson <u>et al.</u>, 1977). In contrast, thymus dependent lymphocytes (T-cells) with sheep red blood cell receptors lack the EBV receptor and are not immortalized.

The purpose of this study was to explore the feasibility of using <u>chronic lymphocytic leukemia</u> (CLL) cells as a relatively uniform poulation of target cells for immortalization. CLL is a lymphoproliferative disorder characterized by the accumulation of large numbers of small, mature-appearing, functionally abnormal lymphocytes usually bearing the surface immunoglobulin and complement receptor markers of B-lymphocytes. (reviewed by Astaldi <u>et al.</u>, 1975). (CLL with a T-lymphocyte predominance has been described but will not be discussed further here. (Brouet et al., 1975) Studies of surface



immunoglobulins on the neoplastic cells have demonstrated that CLL results from a monoclonal proliferation (Aisenberg <u>et al.</u>, 1973; see below). Theoretically, therefore, in a given patient the CLL cells might be uniformly susceptible to EBV infection.

As will be reviewed in further detail below, the CLL cell is abnormal with altered ultrastructure, metabolism, and response to mitogenic agents. The effect of EBV on the CLL cell, however, has scarcely been documented in the literature. It is unclear whether the CLL cell can be immortalized. Chang <u>et al.</u>,(1976) in a study on EBV-induced transformation in various cell populations, examined lymphocytes from four CLL patients. Transformation frequency was extremely low ($< 10^{-6}$), and the cellular origin (i.e. leukemia vs. normal lymphocytes) of the rare transformants he obtained was unknown. In a brief discussion note, Gergely <u>et al</u>. (1974) claimed that they have observed EBV stimulation of DNA synthesis and immortalization of CLL lymphocytes. However, their data have never been published or corroborated.

In preliminary experiments in this laboratory, Robinson, using the DNA stimulation assay, noted that EBV stimulated DNA synthesis in lymphocytes from one of two CLL patients (unpublished). This result suggested that this assay might be a useful tool to evaluate the susceptibility of CLL cells to EBV infection as it had been for cord and adult cells (see review below). An advantage of this method is its speed compared to the conventional morphologic assay for immortalization.

With adult cells, in contrast to immunologically naive cord cells, it is necessary to distinguish the stimulation of DNA synthesis caused by EBV transformation from that resulting from an anamnestic response to antigen by lymphocytes of EBV-immune individuals. This latter response is transient and is induced by EBV preparations without immortalizing activity, e.g.,

.

ultraviolet light irradiated EBV.

In summary, an attempt was made in this study to determine whether CLL cells were capable of undergoing stimulation of DNA synthesis and immortalization by EBV. During the study, the stimulation data suggested that several patients were immune to EBV. To confirm this hypothesis, EBV specific antibody titers were performed. Unexpectedly, high titers of antibody to the early antigen of EBV, consistent with ongoing infection with EBV, were found. The significance of these titers and the possible relation to the clinical disease are discussed. Prior to the presentation of the data, the stimulation assay, EBV-specific antigens and antibodies, and the nature of the CLL cell will be briefly reviewed.

EBV Stimulation of Cellular DNA Synthesis

In 1971, Gerber and Hoyer demonstrated that EBV infection of normal human leukocytes induces cellular DNA synthesis. Leukocytes from EBV sero-negative adults were inoculated with EBV with demonstrated immortalizing activity and were pulsed with tritiated thymidine ([³H] Tdr) at various times thereafter. DNA synthesis was measured by the incorporation of the isotope into acidinsoluble material. An increase in ³HTdr incorporation in inoculated cultures compared to controls was detectable three days after virus inoculation and a progressive increase in ³Htdr incorporation was observed over the following nine days. Infected cells showed definite morphologic evidence of immortalization about a week after DNA stimulation was seen. Both DNA stimulating and immortalizing activities of the virus were eliminated by heat or ultraviolet radiation.

The density of the labelled DNA on a cesium chloride gradient was the same as that of cellular DNA rather than of EBV-DNA implying that the virally

-

stimulated DNA was predominantly cellular. (Gerber <u>et al.</u>, 1971; Henderson et al., 1977^b).

Using cord blood leukocytes, Robinson and Miller (1975), demonstrated that the stimulation of DNA synthesis by EBV could be used as an assay for virus, since the rate of 3 H-Tdr incorporation in infected cells was quantitatively related to the initial virus inoculum. Stimulation of DNA synthesis by EBV was eliminated by neutralizing antibody or by exposure of virus to ultraviolet irradiation. Robinson <u>et al.</u>,(1977) recently showed that only B-lymphocytes with complement receptors are susceptible to transformation by EBV. In addition, when T-cell-depleted lymphocytes are fractionated on the basis of size, the homogeneously small lymphocytes found in the peak fractions are transformed by EBV. (Henderson <u>et al.</u>, 1977^b) Since these cells have a very low level of spontaneous DNA synthesis, it appears that resting B-lymphocytes are preferentially transformed by EBV. Furthermore, the subpopulation in which EBV stimulates DNA synthesis is the same which is transformed (Robinson et al., 1978).

Gerber also demonstrated that the stimulation assay could be used to detect cell-mediated immunity to EBV antigens. (Gerber and Lucas, 1972^b) He examined EBV stimulation of DNA synthesis in lymphocytes from EBV seropositive donors (complement-fixing antibody titers of 1:8 to 1:512), and found that increased ³II-Tdr incorporation occurred after inoculation with either active or UV-inactivated virus (UV-EBV). This finding suggested an immunologic response of sensitized lymphocytes to specific antigen. The time course of UV-EBV stimulation differed from that caused by active virus in cells from non-immune donors. UV-EBV induced synthesis appeared on days 3 to 4 and increased rapidly, reaching a peak on day 7 with a sharp decline thereafter. The antigenic stimulatory effect of UV-EBV was not inhibited by



preincubation of the antigen with EBV antibody whereas the immortalizing activity of live virus was. Recently, Gergely <u>et al</u>. (1977) showed that purified T-cells from sero-positive but not seronegative individuals were stimulated by EBV.

In summary, EBV stimulates cellular DNA synthesis in human leukocytes by two mechanisms: (1) infection of B-lymphocytes, and (2) antigenic stimulation of sensitized T-lymphocytes. The first reaction requires biologically active virus and is independent of the EBV-antibody status of the cell donors. In the second mechanism, only lymphocytes from EBV seropo sitive donors are reactive. Virus which has been inactivated by exposure to UV-light or neutralized by antibody remains stimulatory. Furthermore, antigenic stimulation is transient while infection induces a permanent stimulation.

EBV Specific Antigens and Antibodies

Since prior immunity to EBV serves to distinguish the mechanisms of <u>in vitro</u> viral stimulation of DNA synthesis, EBV specific antibodies were measured in the patients in this study. Four major groups of EBV-specific antigens have been described. (Henle and Henle, 1975; Miller, 1975). This section will review the antigen-antibody systems of clinical significance and the presence of EBV antibody in CLL patients.

<u>Viral capsid antigen</u> (VCA) is an intracellular antigen detected only in those cells which are producing EBV. VCA is not usually found in fresh tissue specimens from Burkitt lymphoma or infectious mononucleosis (IM) but appears in cells of lymphoblastoid lines which produce virus (Henle and Henle, 1966). The source of antigen <u>in vivo</u> for stimulation of antibody synthesis is not known but is postulated to derive from a few productively infected cells which degenerate and release their contents. (Henle and Henle, 1975).



Although IgM antibodies to VCA have been described (Schmitz and Scherer 1972), only IgG anti-VCA antibodies, detected by indirect immunofluorescence are routinely measured for epidemiologic studies. In infectious mononucleosis, anti-VCA antibodies with titers usually ranging from 1:80 to 1:320 are found early in the disease. These levels decline over approximately six months to titers of 1:20 to 1:160 and appear to persist for life. No correlation exists between the peak titer of antibody and the clinical severity of the disease. (Niederman et al., 1968).

Anti-VCA antibodies are present in patients with Burkitt's lymphoma (BL) and nasopharyngeal carcinoma (NPC). Although there is no significant difference in prevalence of these antibodies in patients and control groups mean in the endemic area, the majority of patients will have geometric_Atiters of anti-VCA 8 to 10 times higher than that of controls (Henle <u>et al.</u>, 1969, 1973^a). In NPC, the titer of anti-VCA correlates with advancing disease and declines with successful eradication of the tumor. (Henle et al., 1973^b).

Epstein-Barr nuclear antigen (EBNA) is detected in all EBV-genome containing lymphoblastoid cells by the method of anticomplement immunofluorescence. (Reedman and Klein, 1973). Unlike VCA, EBNA is found <u>in vivo</u> and has been described in cells from BL, NPC, and experimental EBV-induced lymphoma of marmosets. Presence of the antigen does not depend on the production of virus. (Lindahl et al., 1974).

Anti-EBNA antibodies arise after all primary EBV infections and persist for life. (Miller, 1975). However, determination of anti-EBNA levels offers no advantage over anti-VCA levels.

Early antigen (EA), as noted in the introduction is an intracellular antigen appearing after superinfection by certain EBV strains of lymphoblastoid lines which contain the EBV genome but do not produce virus, e.g., Raji and RPMI 64-10. (Henle et al., 1970). EA can also be induced in the same lines

by halogenated pyrimidines such as 5 iododeoxyuridine and bromodeoxyuridine (Gerber and Jucas, 1972a).

EA is detected by indirect immunofluorescence with sera empirically shown to be reactive in superinfected cells. The antigen is presumed to exist in virus producer cell lines but cannot be specifically identified since these cells also contain VCA. No sera are available which have anti-EA activity but lack anti-VCA antibody. (The location of EA in vivo is not known.) The Henles have described two components of EA: (1) the diffuse component (D) which is cytoplasmic and intranuclear, and resists methanol fixation; (2) the restricted component (R) which is present only in the cytoplasm and is methanol labile. (Henle <u>et al.</u>, 1971^a). The two components are difficult to distinguish from one another since they can exist in the same cell.

Antibodies to EA are associated with IM, BL, and NPC. In IM, approimately 70 percent of patients develop anti-EA titers of 1:10 to 1:320. The peak titer of anti-EA occurs 2 to 4 weeks after anti-VCA. Unlike anti-VCA and anti-EBNA, anti-EA is said to disappear within several months of primary infection and is therefore useful as an indicator of ongoing or recent infection. (Henle <u>et al.</u>, (1971^{b}) . The Henles have suggested that patients with high titers of anti-EA (\geq 1:80) more often have clinically severe disease requring steroid therapy than do patients with lower titers. Since EA is an intracellular antigen, the Henles propose that high titers of anti-EA result from greater cellular necrosis.

In BL as well, approximately 70 percent of patients have anti-EA. High titers of correlate with poor prognosis. All patients with a short course of six months between diagnosis and death had titers of anti-EA greater than 1:160 whereas

-

only 44 percent of patients surviving greater than 2 years had equally high titers. (Henle <u>et al.</u>, 1969). In treated patients in remission, anti-EA declined and even disappeared. Similarly in NPC, anti-EA is present with the height of the titer correlating with stage of the disease and prognosis.

As with anti-VCA, the titer of anti-EA antibodies declines with eradication of the tumor (Henle et al., 1973^{b}).

As a rule, the anti-EA present in IM and NPC is usually anti-D whereas anti-R is the predominant anti-EA antibody in BL. Since the biologic differences between the diffuse and restricted antigens are not known, the reason for disease specificity is matter of speculation. The Henles have proposed that anti-D might be related to lymph node involvement based on the observation that lymphadenopathy is more prominent in IM and advanced NPC than in BL. (Henle et al., 1973b).

In general, anti-EA is rare in control populations (3 to 5%) and, if present, is of low titer (< 1:25). (Henle and Henle, 1973). Whether there is a corr^elation between persistent anti-EA and the prolonged oropharyngeal excretion of virus known to occur in some IM patients has not been investigated (Miller, Niederman, et al., 1973).

Other EBV antigen-antibody systems which have been described include <u>membrane antigen</u> (MA) which is present on living Burkitt lymphoma cells. Anti-MA is analogous to anti-VCA in its clinical occurrence. (Gunven <u>et al.</u>, 1974). Complement fixing antibodies to soluble EBV antigens are comparable to anti-EBNA. Of all the EBV antibodies extensively studied, anti-EA has a special significance since it appears to correlate with clinical course and prognosis.

EBV-Specific Antibodies in CLL

Following reports of the association of EBV with IM and BL, antibodies

to EBV were sought in other lymphoproliferative diseases including CLL. Four major studies have been published. Johansson and his colleagues (1971) compared anti-VCA titers in 96 sera from 59 CLL patients with sera from 47 normal controls. The geometric mean titer in the CLL sera was 1:79 compared to 1:43 in the control sera, although the percentage of CLL sera with high titers, <u>i.e.</u>,greater than 1:160, exceeded that of controls, 45% to 17%. Subdivision of the CLL sera by the patients' presenting symptoms, gammaglobulin levels, and survival failed to correlate with titer. Sera from patients with higher peripheral leukocyte counts tended to have higher titers.

The study is flawed, since it is unclear which patients furnished multiple serum specimens. If samples were obtained more frequently from patients with high titered antibodies, the mean titers would be misleadingly elevated.

In another study on anti-VCA titers in CLL, Levine <u>et al.</u>, (1971) found significantly higher titers (geometric mean titer = 1:444) in 34 patients than in controls (mean 1:90). There was no corr^elation between titer and lymphocyte count or gamma globulin level. Insufficient clinical information is presented to determine how these patients differed from Johansson's series The reason for the discrepancy in titers is therefore not clear.

In a more recent study (Hesse <u>et al.</u>, 1973) of 14 CLL patients, the mean titer of anti-VCA (1:195) and anti-EA (1:12) were significantly elevated compared to control titers, 1:45 and 1:3, respectively. A hypothesis that the titers of antibody might correlate with impaired delayed hypersensitivity was not corroborated. Two patients had high titers of anti-EA (1:160 and 1:2560) but their clinical courses were not described.

In the largest series to date, the Henles examined sera from 235 patients with CLL (Henle and Henle, 1973). Ninety-three percent had anti-VCA titers greater than 1:10 (mean titer, 1:110) compared to 91% of "old adults" (mean titer 1:51). Forty-six percent of the CLL patients had anti-EA (mean titer 1:46) compared to 5% of controls (mean titer 1:25). Clinical data on these patients were not presented.

There have been no satisfactory explanations why anti-VCA and anti-EA are elevated in CLL (or in Hodgkin's disease or lymphomas where increases are also observed). There is no evidence that EBV is causally related to CLL. The Henles have proposed that defective cellular immunity associated with malignancy somehow disrupts the balance between cellular and humoral immunity thereby permitting exacerbation of a persistent EBV infection and therefore increased anti-EBV antibodies.

Clinical Description of CLL

CLL is a chronic disorder characterized by the accumulation in the lymphoid organs, bone marrow, and peripheral blood of long-lived, functionally abnormal cells resembling small mature lymphocytes. (Reviewed by Durant, 1972) Afflicting older people, CLL is most common after the age of 50, and occurs slightly more frequently in males (ratio 3:2).

Certain manifestations of the disease are a direct consequence of the infiltration of organs by leukemic cells. Lymphadenopathy, splenomegaly, and hepatomegaly commonly occur. The skin (leukemia cutis) and gastrointestinal tract may be involved. Bulky disease produces secondary complications, <u>e.g.</u>, mediastinal adenopathy may cause partial bronchial occlusion or superior vena caval syndrome. In advanced cases, replacement of the marrow with CLL cells ("packed marrow") interfer^{es} with other hematopoietic precursors



and leads to anemia, thrombocytopenia, and neutropenia.

Additional findings are secondary to the disordered B-cell function of the CLL cell. Hypogammaglobulinemia resulting in an increased susceptibility to infection is present in advanced CLL. Production of abnormal antibodies as demonstrated by the increased incidence of Coombs positive hemolytic anemia, cold agglutinins, and monoclonal gammapathies can also occur.

Diagnosis of the disease is based on the findings of a sustained lymphocytosis greater than 15,000/mm³ in the peripheral blood and of greater than 30% of the nucleated white cells in the marrow. In cases of doubt, for example where the absolute lymphocytosis is less than 15,000, clinical follow-up for development of increasing adenopathy, splenomegaly and bone marrow infiltration can confirm the suspected diagnosis.

CLL displays a wide variety of activity. Some patients will have a prolonged indolent course (>10 years) not requiring therapy. Other patients will have more aggressive disease. In patients with active disease, the response to therapy is variable. Research on clinical staging systems which categorize patients according to the presence of adenopathy, splenomegaly, anemia, and thrombocytopenia, has demonstrated that median survival time is significantly shorter in patients who present with or develop anemia and/or thrombocytopenia (19 months) than in patients with lymphocytosis with or without adenopathy (100 to greater than 150 months). (Rai, <u>et al.</u>, 1975; Binet, <u>et al.</u>, 1977).

Current thinking on the nosology of CLL has emphasized that the term does not encompass a single disease entity but rather a spectrum of disease of morphologic diversity. (Kass, 1976). In addition there has been speculation that the lymphocytic leukemias and lymphomas are different clinical expressions of the same neoplastic process. (Jaffe, 1976). Thus,


similar to the classification system for the lymphocytic lymphomas based on the stage of differentiation of the neoplastic cell, CLL may be subdivided into categories of well- to poorly-differentiated disease. This latter category, also termed chronic lymphosarcoma cell leukemia (CLSL) is characterized by the predominance of large atypical lymphocytes with clefted nuclei, prominent nucleoli, reticulated nuclear pattern and scant to abundant cytoplasm. (Schwartz <u>et al.</u>, 1965). The clinical significance of this subdivision is that patients with CLSL are reported to have a poorer response to therapy, more aggressive disease, and decreased survival. (Schnitzer <u>et al.</u>, 1970; Zacharski <u>et al.</u>, 1969). Recent studies, however, have contradicted this finding, and the issue remains unresolved. (Peterson et al., 1975; Knospe et al., 1977).

In this study, cells were obtained from one patient carrying a diagnosis of CLSL in order to compare whether the stage of differentiation influenced the susceptibility to EBV stimulation and immortalization.

The CLL Cell

Ease of obtaining large numbers of CLL cells from peripheral blood has facilitated extensive study of the structure and function of this abnormal cell population. (review articles: Perera <u>et al.</u>, 1974; Theml <u>et al.</u>, 1977). The poorly differentiated lymphocytic leukemia cell, the lymphosarcoma cell, has not been as thoroughly characterized. (Ouaglino <u>et al.</u>, 1964; Knospe <u>et al.</u>, 1977). In this section, the chief differences between the normal lymphocyte and well differentiated leukemia cell, and the evidence for monoclonality will be reviewed.

Structural and Metabolic Differences

The tendency for CLL cells to form smudge cells or damaged cells on

.00

the second second second

routine smears is an easily observed consequence of the abnormal structure of the CLL cell membrane. By electron microscopy, the membrane is thicker than in normal lymphocytes. (Catovsky <u>et al.</u>, 1971). Decreased membrane fluidity and turnover of constituents have also been observed. (Holt <u>et al.</u>, 1972; Lewis <u>et al.</u>, 1976). Ultrastructural studies have shown a predominance of smooth nuclei, small mitochondria, and decreased amounts of cytoplasm which correlate with diminished metabolic activity. (Schrek, 1972).

Glycogen metabolism is abnormal: excessive amounts of intracellular glycogen accumulate. Turnover is diminished presumably because of a relative deficiency of glycolytic enzymes. (Brody <u>et al.</u>, 1969). The number of lysosomes and the level of lysosomal enzymes are diminished. (Douglas, 1972). The activity of DNA synthetic and catabolic enzymes is diminished. (Loeb <u>et al.</u>, 1973, Ambrogiet al., 1977). The CAMP of the CLL cell level is low. (Astaldi <u>et al.</u>, 1975). The overall significance of any of these abnormalities is a matter of speculation.

Surface Markers and the Origin of the CLL Cell

As noted in the introduction, the conclusion that the neoplastic cell in CLL is commonly of B-lymphocyte origin is based on the evidence from multiple studies that in most cases the predominant lymphocyte bears membranebound immunoglobulin, the <u>sine qua non</u> of the B cell. (reviewed by Astaldi <u>et al.</u>, 1975). Rare cases have been described in which the predominant cell type is a T cell which forms sheep red blood cell rosettes (E-rosettes) and is killed by T-lymphocyte specific antiserum. Even more unusual are two cases in which lymphocytes were found with both T and B markers. (Polliack <u>et al.</u>, 1973; Shevach et al., 1973).

In the normal adult, approximately 70 to 80 per cent of the peripheral lymphocyte population can be identified as of T-cell origin on the basis of



ability to form E-rosettes. Another five to 15 percent, identified as B-cells, have surface immunoglobulin and usually receptors for complement and the Fc moiety of IgG. The remaining 5 to 15 percent of the lymphocyte population have some other constellation of markers and remain largely unclassified. In contrast, in one series, typical of CLL patients, the percentage of E-rosette forming cells ranged from 3 to 31% with the majority of patients having less than 15% T-cells, whereas the percentage of cells with surface immunoglobulin ranged from 66 to 95%. (Davis, 1976).

The distribution of B-cell surface markers is not constant from one CLL patient to another. Dissociation of markers occurs in which, the markers on the leukemic lymphocytes of one patient will differ from those on cells of another patient. This variation has been postulated to represent differences in the maturity of the neoplastic cell population in different patients since it is known that the constellation of surface markers changes as the B-lymphocyte matures. (Gelfand et al., 1974).

Monoclonality of the Leukemic B-Lymphocyte

Evidence that the predominance of neoplastic B-lymphocytes in CLL results from a monoclonal proliferation is derived from characterization of the surface immunoglobulins by fluorescence microscopy. In a given CLL a patient, the lymphocyte surface immunoglobulin is predominantly of one heavy chain type (mu or gamma) and of one light chain type (kappa or lambda). (Aisenberg <u>et al.</u>, 1973). In patients in which the predominant immunoglobulin is IgG, there is restriction to one IgG subclass and allotype. (Froland <u>et al.</u>, 1972). Recently with the development of anti-IgD reagent, it has been shown that many CLL B-cells bear both surface IgM and IgD. The immunoglobulin idiotype has been shown to be identical for the IgM and IgD on different cells suggesting that all the cells arise from one clone. (Salsano et al., 1974)



Mitogen Responsiveness

Functional abnormalities of CLL cells noted <u>in vitro</u> include decreased responsiveness to various mitogens, impaired cytotoxic activity, and diminished and deranged immunoglobulin secretion. (Perera <u>et al.</u>, 1974; Mellstedt <u>et al.</u>, 1974; Maino <u>et al.</u>, 1977). In reference to the present investigation, the decreased response to mitogens is most pertinent since EBV stimulation causes DNA synthesis and morphologic change as do the plant mitogens. Too little is known about the subcellular mechanisms of EBV stimulation to make comparisons with proposed mechanisms of mitogen stimulation. However determination of which lymphocyte population is abnormal in CLL might illuminate the nature of the EBV response.

Phytohemagglutinin (PHA), a lectin derived from kidney beans, stimulates DNA synthesis and causes morphologic changes selectively in T-lymphocytes. (Greaves <u>et al.</u>, 1974). In a mixed population of normal human lymphocytes, PHA causes stimulation of DNA synthesis beginning on day 2, peaking on day 3, and steadily declining to baseline over the next seven days.

Pokeweed mitogen (PWM), stimulates normal B-lymphocytes to synthesize DNA, proliferate, and differentiate into immunoglobulin secreting cells. (Janossy <u>et al.</u>, 1975). T-cell participation is required, and the T-cells themselves are stimulated.

Numerous studies have shown that in lymphocytes from CLL patients, the DNA synthetic response to these mitogens is diminished in magnitude and delayed in onset. (Rubin <u>et al.</u>, 1969; Abell <u>et al.</u>, 1970; Smith <u>et al.</u>, 1972). However, studies performed prior to 1971 failed to distinguish the contributions made by T and B cell subpopulations. Wybran hypothesized that the delay and diminution of the synthetic response to PHA were a consequence of dilution by non-responding leukemic cells of a small but normally reactive



T-cell population. (Wybran et al., 1973). By the method of E-rosette centrifugation, a T-lymphocyte fraction was isolated from the peripheral blood of CLL patients. In these cells, the PHA response was normal. In contrast, the remaining T-depleted population, consisting largely of immunoglobulin-bearing cells, had virtually no response to PHA. Although these results do not prove that all the T-cells in CLL are normally responsive, the data did show that a normally reactive subpopulation does exist. Controversy remains, however, with some investigators believing that the T-cells are abnormal as well. (Utsinger, 1975; Schultz et al., 1976). Wybran applied the same experimental model to PWM responsiveness and found that the T-cells from CLL patients were stimulated although mixed or T-cell depleted populations were not. This data together with similar work by others (Smith et al., 1972; Catovsky et al., 1972; Melstedt et al, 1974) point to a defect in B-cell responsiveness in CLL. Since the failure to respond to PWM could also be a result of insufficient numbers of helper T-cells, experiments are now in progress investigating the effect of different normal T-cell subpopulations on CLL cell mitgen responsiveness (Moino et al., 1977).

In summary, current evidence suggests that in CLL B-lymphocyte function is impaired while certain T-lymphocyte functions appear to be normal.



MATERIALS AND METHODS

Lymphocyte and Serum Donors

Patients with a diagnosis of CLL or chronic lymphosarcoma leukemia served as donors. With the exception of one inpatient, all patients were selected at random from the population of CLL patients followed in the Hematology Outpatient Clinic. Healthy adults served as donors of normal lymphocytes and sera. Informed consent was obtained with a permit approved by the Human Investigations Committee (see appendix).

Medium

The medium for all leukocyte cultures and cell lines was RPMI 1640 (Grand Island Biological Co.) supplemented with heat inactivated fetal calf serum (20% v/v), penicillin (50U/ml), streptomycin (50 μ g/ml), and amphotericin B (lug/ml). Cells were washed with Hanks Balanced Salt Solution (HBSS) unless otherwise stated.

Isolation of Lymphocytes

Lymphocytes were separated from heparinized venous blood on a Ficoll-Hypaque gradient using a modification of the method of Boyum (Boyum, 1968).

Blood was obtained by venipuncture in sterile heparinized glass tubes. Routine smears were made, stained with Giemsa, and a differential count performed. Following centrifugation of the sample at 400 xg for 10 minutes, the plasma was removed and stored at -20 C for later antibody studies.

To isolate the lymphocytes, five ml of buffy coat and packed cells were diluted with 15 ml of HBSS and then layered on 10 ml of Ficoll-Hypaque. The gradient was centrifuged at 400 xg at room temperature for 40 minutes. The interface cell layer was carefully removed by pipette, resuspended in HBSS, and washed twice. The cells were resuspended in complete medium and counted in a hemocytometer. The cell concentration was adjusted to $2x10^6/ml$.



Ficoll-Hypaque separation resulted in a greater than 95% pure mononuclear cell suspension.

The cells were placed in Corning plastic culture flasks, gassed with 5% CO₂, and incubated overnight at 36 C.

Lymphocyte Markers

A. Assay for lymphocytes binding sheep red blood cells (E-Rosettes).

The percentage of T cells was measured by enumerating the proportion of lymphocytes with receptors for neuraminidase treated sheep red blood cells (SRBC)Weiner et al., 1973). One ml of a 5% suspension of washed SRBC in HBSS mixed with 0.05 ml Neuraminidase (500 U/ml; Calbiochem) and incubated for one hour in a 37 C water bath. The cells were then washed x 3 with HBSS and resuspended in one ml HBSS.

Lymphocytes (0.1 ml containing 2 x 10^5 cells) were mixed with 0.05 ml of SRBC and centrifuged at 200 xg for 10 minutes at room te mperature. The pellet was left undisturbed at 4 C for one hour, then gently resuspended and examined under the microscope. Each sample was tested in duplicate. At least 200 cells were observed for rosette formation; a E-rosette was defined at a lymphocyte to which three or more SRBC were attached.

B. Assay for complement-receptor bearing lymphocytes (EAC rosettes).

The percentage of B cells was estimated by measuring the percentage of lymphocytes with complement receptors. (Bianco <u>et al.</u>, 1970). One ml of 5% SRBC was mixed with an equal volume of 19S-rabbit anti-SRBC. The mixture was incubated for 30 minutes at 37 C. The cells were washed twice in Gelatin-Veronal Buffer (GVB) and resuspended in 1 ml GVB. An equal volume of the complement source (mouse serum diluted 1:10 with GVB) was added and the mixture was incubated at 37 C for 30 minutes. The cells were again washed twice and resuspended in 1 ml GVB.

÷

To make the EAC rosettes, 0.1 ml of lymphocyte suspension was mixed with 0.05 of 1% EAC and incubated for 30 minutes at 37 C. The suspension was gently resuspended and examined in a hemocytometer for rosette formation. EAC rosettes were defined as a cell^sbinding 3 or more treated SRBC. Isolation of Lymphocyte Subpopulations

T-cell enriched (T_p) and T-cell depleted (T-) lymphocyte fractions were prepared from the separated lymphocytes by mixing the cells with SRBC to from E rosettes and centrifuging the mixture on a Ficoll-Hypaque gradient. Rosette forming T-cells with SRBC receptors pelleted through the gradient whereas non-rosette forming cells (non-T) remained at the Ficoll-medium interface. (Wahl et al., 1976). 10 ml of a 1% suspension of washed SRBC were mixed with an equal volume of lymphocytes at a concentration of 1 to 2×10^7 cells/ml. The mixture was centrifuged at 200 xg for 10 minutes at room temperature and then placed at 4C for 60 minutes. The mixture was gently agitated, layered on 10 ml of Ficoll-Hypaque, and centrifuged for 30 minutes at 400 xg at room temperature. Following centrifugation, the interface cells (T-) were collected, washed twice, and resuspended in complete medium. The pelleted cells (T_{p} + SRBC) were washed once and resuspended in 5 ml HBSS. To lyse the SRBC, 10 ml of a solution contuining 155 mM NHuCL, 10 mM KHCO3 and 0.1 mM EDTA (pH 7.4) were added. The cells were immediately pelleted at 4°C, washed twice and resuspended in medium. Lymphocyte markers (E, EAC) were tested on the fractionated cells.

Preparation of Virus Stocks (Robinson and Miller, 1975).

The B95-8 strain of EBV was prepared from a marmoset cell lines (B95-8) originally immortalized with EBV from a case of transfusion-induced infectious mononucleosis. (Miller and Lipman, 1973). The infected marmoset cells were seeded at a 3 x 10^5 cells/ml and incubated at 36 C for 7 days. Supernatant culture fluid was then centrifuged to remove cells, frozen and thawed

•

three times and passed through a 0.8 μ m membrane filter (Millipore Corp.). Infectivity of the stock was 4.5 \log_{10} 50% transforming doses (TD₅₀) per 0.1 ml as assayed by the ability of virus dilutions to transform umbilical cord cells. The stocks contained approximately 10⁶ to 10⁷ physical particles/ml as determined by virus particle counts of negatively stained hanging drop preparations. (Miller and Lipman, 1973^b). Stocks were stored at -70 C.

As a control for non-specific cellular metabolites which might stimulate cellular DNA synthesis, a virus free supernatant was prepared. Supernatant culture fluid from Raji cells, a non-producer lymphoblastoid line derived from a Burkitt lymphoma patient, was frozen and thawed three times and filtered. This fluid lacks the ability to transform leukocytes and was shown in preliminary experiments to have no stimulating activity.

Preparation of UV irradiated EBV (UV-EBV).

One milliter aliquots of virus stock were placed in 60 mm petri dishes. UV light was delivered by a 15 watt GE 15T8 low-pressure mercury germicidal lamp. UV dose rate was 600 ergs/mm² per min for 10 minutes. This dose has been shown to eliminate the ability of EBV to stimulate DNA synthesis in human cord leukocytes. (Robinson and Miller, 1975).

Phytohemagglutinin

Phytohemagglutinin, (PHA, Difco Laboratories), a selective T cell mitogen, was prepared as a stock solution of 1 mg/ml and used in lymphocyte cultures at varying concentrations of 2.8 to 50 ug/ml.

Lymphocyte cultures

Lymphocyte cultures were set up in accordance with one of two methods. In method one, a single 25 ml Corning culture flask was used for each test

.

parameter. For each 4 ml of cell suspension (2 x 10^6 cells/ml), one ml of supplemented medium and one ml of test stock (EBV, UV-EBV, PHA, or medium control) were added. The final volume was either 6 or 9 mls with a final cell density of 1.3×10^6 /ml. The cultures were gassed with 5% CO₂ and incubated at 36 C. The medium was partially changed weekly one or two days before the [³H]Tdr pulse.

In method two the lymphocyte suspension was distributed to sterile stoppered tubes (13x100 mm) in 0.4 ml aliquots. 0.1 ml of supplemented medium plus 0.1 ml of test stock were added to make a total volume of 0.6 ml. Multiple tubes were set up for each parameter such that each [311]Tdr pulse could be performed in duplicate on each test day.

After several initial experiments, method 1 was used exclusively since it was less time-consuming and minimized pipetting erros.

Pulse Assay for DNA Synthesis (Robinson and Miller, 1975)

[³H]Tdr incorporation into acid-insoluble material was measured in control and EBV, UV-EBV, and PHA inoculated cultures.

When leukocytes were cultured by method 1, 0.6 ml aliquots of cell suspension were removed from the culture flasks and placed in 13x100 mm stoppered tubes. 0.5 ml of $[{}^{3}H]$ Tdr (specific activity 6.7 Ci/mm; New England Nuclear) at a concentration of 5 uci/ml was added to each tube. The final concentration of the isotope was 2.3 uci/ml. The suspension was then incubated for 60 minutes in a 37 C.water bath. The reaction was stopped by the addition of 4 ml of cold HBSS, and the suspension was centrifuged at 200 xg for 10 minutes at 5 C. The supernatant was removed and the pellet was resuspended in 3 ml of 5% trichloracetic acid (wt/vol) in water. The tubes were kept at 4°C for a minimum of 20 minutes.

The precipitates were collected on 2.5 cm membrane filters (millipore Corp., type HA, 0.45 um) and washed twice with distilled water. The filters



were placed in vials, dried, and 4 ml of Econofluor (New England Nuclear) was added. Incorporated radiactivity was determined in a liquid scintillation counter.

For leukocytes cultured ini tially in tubes (method 2), the 0.5 ml of isotope solution was added directly and the remainder of the pulse carried out as above.

Immortalization (transformation)

All lymphocyte cultures, whether EBV inoculated or control, were observed weekly for evidence of immortalization (or transformation) into lymphoblastoid lines. Cultures were evaluated for the following:

 Change of morphology of cells from small, round cells to larger ameboid cells with pseudopodia;

2. Acid production as demonstrated by a color change of the pH indicator of the medium;

3. Clumping of cells;

4. Proliferation and ability of the culture to grow following subdivision.

All viable cultures without evidence of transformation were observed for a minimum of six weeks.

Fluorescent Antibody Tests for Antibodies to EBV Viral Capsid Antigen and Early Antigen

Antibodies in patient sera to VCA and EA were measured by indirect fluorescent antibody tests. (Andiman and Miller, 1976). The general method was to prepare smears of cells containing the appropriate antigen, incubate with test sera of increasing dilution, and then add fluorescein conjugated anti-human IgG to stain cells with bound IgG. All sera were heat inactivated by incubation for 30 minutes at 56°C.



A. Preparation of VCA smear.

Antigen smears were prepared from suspensions of an EBV-producer cell line (B95-8). 3ml at 10^6 cells/ml were pelleted and the cells resuspended in 0.1 ml phosphate-buffered saline (PBS). The suspension was smeared on coverslips or glass slides, allowed to dry, and then fixed in acetone for 10 minutes. Smears of non-producer cells (Raji or transformed umbilical cord leukocytes) which are VCA negative were used as controls for nonspecific anti-cellular antibodies. The smears were stored at -20 C until use. B. Preparation of EA smears.

"Early antigen" appears in non-producer lymphoblastoid lines (Raji, 64-10) following superinfection withvirus concentrates of the P_{3} J-HR1 Burkitt cell line. Superinfection was performed by adding 3 ml of supernatant fluid derived from cultured P_{3} J-HR1 cells to an equal volume of Raji cells at a cell density of 10⁶ cells/ml. Four days after superinfection, the cells were washed, pelleted, and smeared on coverslips on slides as described above. Raji cells which had not been superinfected were used as negative controls.

C. Indirect Fluorescence Antibody Test

Sera were serially diluted ten-fold with PBS in a microtiter tray. One drop of serum dilution was added to each smear. Known positive and negative sera were used as controls. The slides were then incubated for one hour at 37 C in a moist chamber. The slides were rinsed with cold PBS and washed twice for 5 minutes. One drop of fluorescein-isothiocyanate conjugated poat antihuman IgG (Antibodies, Inc.) diluted 1:10 with PBS was placed on each smear. The slides were again incubated for one hour, washed five times for 3 minutes, and dried with a hair dryer. The coverslips were mounted with buffered glycerol (pH 9) on acetone cleaned slides and examined under a Leitz-Wetzlar indirect illuminating fluorescence microscope.



RESULTS

Patients

Eight patients (7 males, 1 female) with the diagnosis of CLL were entered in this study. The clinical data are summarized in Table I. Six patients (#1-6) had well differentiated CLL with a predominance of small, mature lymphocytes. Two patients (#7,8) were considered to have poorly differentiated CLL because of the large proportion of poorly differentiated lymphoblasts (20-40% of nucleated cells) present in the peripheral blood and bone marrow. The cells, classified as lymphosarcoma leukemia cells, had increased diameter, prominent nucleoli and clefted nuclei, and an open reticulated chromatin pattern. (Zacharski et al., 1969).

The ages of the CLL patients ranged from 48 to 78 years old with a median age of 66 years. Duration of disease from presentation to entrance into the study ranged from less than one month to 13 years with a median duration of 5 years.

According to the clinical staging system proposed by Binet <u>et al.</u>, (Table I) the distribution of patients at the time of initial presentation was as follows: Stage O: 2; Stage II: 2; Stage III: 3; Stage IV: 1. Over the period of observation at Yale, the patients' clinical courses have varied. Patient #5 presenting in Stage II has spontaneously improved with a decrease in lymphocytosis and disappearance of splenomogaly within three months of diagnosis. Patient #2, presenting with serendipitously discovered lymphocytosis in 1965, has had a very slowly progressive course, but has never been treated. Patients #1 and #4, each with CLL for eight years and evidence of disordered immunity, have had indolent disease controlled with chemotherapy. In contrast, patients #3 and #6 have had more active disease with constitutional symptoms and hypersplenism reduring chemotherapy and, for patient #6, splenic irradiation.



The two patients with CLL with poorly differentiated cells have had clinically aggressive disease with complications and will be discussed briefly.

Patient #8, hospitalized in February, 1976, with a two month prodrome of night sweats, dyspnea, lethargy and 30 pound weight loss was di agnosed as having CLL with multifocal adenopathy and massive hepato-splenomegaly. The white count was 520,000/mm³ with 83% lymphocytes and 14% abnormal precursors. Anemia and thrombocytopenia were present. The bone marrow biopsy revealed hypercellularity and infiltration with lymphoid cells (40% lymphoblastic forms). Treatment with vincristine, cyclophosphamide, and prednisone produced a drop in white-count to 100,000 but anemia and thrombocytopenia persisted. Agranulocytosis developed, and the patient developed sepsis despite antibiotics. The white count plummeted to 17,000. On the 30th hospital day, the patient died. Post-mortem examination revealed multiple fungal abscessed (Candida albicans) as well as the underlying widespread lymphoproliferative disease with diffusely infiltrated lymph nodes.

Patient #7 was admitted to the hospital in May, 1976 because of asthenia and left upper quadrant pain. Splenomegaly and adenopathy were noted. The white count was 8600/mm³ with 47% lymphocytes. The marrow was infiltrated with lymphocytes. Prednisone therapy was begun. In November, 1976, the patient was hospitalized because of severe anemia and weakness. The spleen was palpable at the iliac crest. The white count had risen to 55,900 with 79% lymphocytes of which more than half were large immature cells with prominent clefts and nucleoli. Thrombocytopenia and hypogammaglobulinemia were present. The diagnosis of chronic lymphosarcoma cell leukemia was made. A single course of vincristine and splenic radiation produced mild temporary improvement in the lymphocytosis and splenomegaly. However,



the patient was readmitted in March, 1977, for splenectomy and radiation of a retropharyngeal mass, believed to be a lymph node but not biopsied. Since then the white count has continued to climb and the patient has had constitutional symptoms. Chlorambucil therapy has produced no response.

Enumeration of T and B Lymphocytes (Table II)

The percentage of EAC-rosette-forming lymphocytes was elevated in all patients and ranged from 67 to 91.5 percent compared to the normal range of 10 to 30 percent reported in the literature. (Astaldi <u>et al.</u>, 1975). The percentage of E-rosette-forming lymphocytes was substantially diminished with a range of less than 1 to 29 percent compared to the normal range of 60 to 70 percent. Thus all patients in this series had a prodominance of Bcells in peripheral blood.

The absolute number of E-rosette-forming cells varied among patients. With the exception of patient 6, who had slightly diminished T-cell number, all patients had normal or increased counts.

Immortalization (Table III)

Within two to four weeks of inoculation with EBV, normal adult lymphocytes demonstrated transformation into continuous lymphoblastoid cell lines. In four tubes, each containing 8x10⁵ cells, acid production, clumping, and lymphoblastoid cells with "whisker-like" cytoplasmic processes were present. Uninoculated control cells did not survive.

CLL cells, whether from patients with well or poorly differentiated disease were not immortalized upon exposure to EBV. Although several cultures showed clumping and acid production initially, within six weeks most cells were pyknotic. Spontaneous transformation did not occur in uninoculated cultures. Cells from patient #6 were still viable after 6 weeks and formed small clumps but without morphologic change. Two tubes were subdivided

but failed to survice. In conclusion, within the limitations of the culture system employed, CLL cells were completely resistant to transformation by EBV and did not transform spontaneously.

Stimulation of Cellular DNA Synthesis

Stimulation of DNA synthesis in normal and leukemic lymphocytes by EBV, UV-inactivated EBV (UV-EBV), and PHA was determined by comparing the incorporation of ³H-Tdr in experimental and control cultures. Arbitrarily, a net stimulation of greater than 1000 counts per minute (cpm) was considered to indicate unequivocal stimulation.

A. Stimulation of Normal Lymphocytes

The addition of biologically active EBV to normal adult lymphocytes resulted in increased DNA synthesis which was first detected 5 or 6 days following inoculation (Table IV). In two experiments inoculated lymphocyte cultures which exhibited increased DNA synthesis showed morphologic evidence of immortalization one or two weeks later. UV-inactivated virus had no stimulatory effect, although the donor of the cells was EBV-seropositive. Cells incubated with PHA showed a marked increase in ³NTdr incorporation which reached a peak 3 to 5 days after initiating the culture and which declined thereafter. This pattern of rapid induction of DNA synthesis followed by a decline is consistent with the response pattern of normal lymphocytes to PHA described by others (Greaves <u>et al</u>., 1974).

B. Stimulation of Leukemic Cells from Patients with Well-Differentiated CLL.

Serial stimulation assays were performed on lymphocytes from patients with well-differentiated CLL (Patients #1-6). Three patterns of response were observed: 1) No stimulation of DNA synthesis by EBV or UV-EBV; 2) Stimulation by EBV alone; or 3) Stimulation by both EBV and UV-EBV. The results are shown in Table V.



1) Cells from three patients (#1,3,4) were completely unresponsive to either EBV or UV-EBV; net stimulation did not exceed 64 cpm. Furthermore, in contrast to normal lymphocytes, baseline DNA synthesis in this group did not increase with time <u>in vitro</u>. The response to PHA was variable. Cells from patients #1 and 3,, both having a diminished percentage of T-cells but a normal absolute number, were stimulated by PHA. In comparison to normal lymphocytes, the onset of the response was delayed (day 6 vs. day 3) and the net stimulation was lowered (approximately 1000 cpm vs. 4300 cpm in the normal). By contrast, cells from patient #4, who had an absolute increase in T-cells, displayed no response to PHA.

The results with cells from patient #2 were equivocal. Net increase of 263 and 476 cpm were present respectively in EBV and UV-EBV exposed cultures on day 6. However, the results in this experiment are marred by a wide variability in replicate values (greater than 30%), apparently a conseguence of uneven distribution of cells in replicate tubes.

2) Cells from patient #5 were stimulated by EBV with a significant increase in isotope incorporation on days 10 and 14. UV-EBV produced no stimulation but appeared to be somewhat inhibitory. Baseline DNA synthesis increased during the time of incubation. The PHA response was intact. The pattern of response, stimulation by EBV but not by UV-inactivated virus, strongly suggested virus stimulation rather than response to antigen. However, since the EBV inoculated cultures failed to immortalize, the process remains undefined.

3) The lymphocytes of patient #6 were stimulated by both EBV and UV-EBV. On day 6 of experiment AA40 (Table V) the net stimulation induced by EBV was approximately 1000 cpm compared to an increase of 3000 cpm in UV-EBV inoculated cultures. PHA had little effect on this patient's cells.



C. Stimulation of Cells from a Patient with Lymphosarcoma Cell Leukemia

Leukocytes from patient #7 who had a significant proportion of poorly differentiated cells were extensively tested on three occasions. (Table VI). In experiments BB42 and AA82, addition of UV-inactivated virus stimulated DNA synthesis with a peak increase of 2000 to 3000 cpm occurring on day 10 with a decline thereafter. In the third experiment (BB71), the peak increase on day 10 was about 900 cpm.

Biologically active EBV also stimulated significant isotope incorporation with a peak increase either on day 10 or day 14. The response to PHA was variable in the three experiments and suggested that the population of responding cells was different in each test. In fact, the greatest response to PHA (4500 cpm in Expt. BE42) correlated with the presence of the greatest number of T cells. (Table II). The degree of stimulation by EBV and UV-EBV did not correlate with PHA responsiveness.

The trend of the data, transitory stimulation by EBV and UV-EBV without immortalization by live virus suggested that the stimulation was a consequence of recognition of antigen. To corroborate this conclusion, an experiment was performed in which human serum containing antibody to EBV (anti-VCA titer of 1:160) was added to virus inoculated cultures on day 0 and the ensuing isotope incorporation compared with that in similar cultures containing human serum without EBV antibody. Addition of specific antibody is known to inhibit immortalization and immortalization-related DNA synthesis but not the DNA stimulation secondary to antigenic stimulation. (Gerber and Lucas, 1972b). On day 10 net ³H-Tdr incorporation by cells exposed to UV-EBV was 2000 cpm in cultures with and without EBV-specific antibody.

29a
.

EBV induced net stimulation was not inhibited by the addition of antibody. On day 10, net stimulation was 5500 cpm in antibody-containing cultures compared to 3700 cpm in antibody-negative cultures. The inability of specific antibody to diminish the stimuli effect of EBV and UV-EBV thus suggest the mechanism of stimulation to be immunologic in nature.

Antibody did not inhibit stimulation by EBV. Ten days after inoculation with virus, cultures incubated with antibody showed a net ³H-Tdr incorporation of 5500 cpm while cultures without antibody incorporated 3700 cpm.

Comparison of Stimulation of T- and B-Lymphocytes

Since the lymphocytes from patient #7 with poorly differentiated CLL were consistently stimulated by both EBV and UV-EBV, an attempt was made to determine whether the stimulation was occurring primarily in cells with Bor T-lymphocyte markers. Mixed leukocytes were incubated with sheep red blood cells to form E-rosettes and then separated on a Ficoll-Hypaque gradient to yield E-rosette enriched (T-enriched) and E-rosette-depleted (T-depleted) fractions. Cultures of each fraction were set up, inoculated, and serial pulses performed.

The fractionation procedure was effective in selectively distributing the E-rosette forming cells although the percentage of EAC-rosette-forming cells remained high in the T-enriched fraction. (Table VII).

The response of the lymphocyte subpopulations to EBV, UV-EBV and PHA is summarized in Table VIII. Spontaneous DNA synthesis in uninoculated cultures of the T-cell enriched subpopulation was low in comparison to the T-cell depleted subpopulation or the unfractionated cells (data shown in Table VI, Expt. BB42). Cells depleted of T-lymphocytes were not stimulated by PHA. An increase in DNA synthesis in the E-enriched fraction was observed (800 cpm net); however, this stimulation was far less than that observed in



the unfractionated cells (4500 cpm, Table VI). The data suggest that the fractionation procedure may have altered the ability of the T-lymphocytes to respond.

EBV inoculation produced significant stimulation of the T-cell enriched fraction but had an equivocal effect (500 cpm) on the T-depleted population. UV-EBV inoculation resulted in slight stimulation of the T-enriched fraction but moderate stimulation of the T-depleted fraction. These results are inconsistent with one another given the reasonable assumption that antigen recognition of EBV and UV-EBV involves the same lymphocyte subpopulation. Further experiments, particularly auto-radiography, are necessary to identify the cell type stimulated by UV-EBV.

EBV Antibody Titers

Anti-VCA antibodies were present in the sera of all CLL patients. (Table IX). The titers ranged from 1:10 to greater than 1:160. Anti-EA antibodies were also present in five CLL patients and ranged in titer from 1:20 to 1:400. On the basis of the presence or absence of antibodies to EA, the patients could be divided into two categories:

1. Patients #1,2, and 3 had no detectable anti-EA. Patient #2 did have an anti-VCA titer of 1:80 to 1:160, whereas the other patients had low titers. Although paired sera were available in only one case, a reasonable explanation for the presence of anti-VCA antibody would be previous EBV infection.

2. Patients #4,5,6, and 7 had antibodies to EA perhaps indicating ongoing or recent EBV infection. Paired sera, obtained four to six weeks later, were available from patients #6 and 7 and showed no change. As expected, the anti-VCA titers were also elevated.

The presence in patient #7 of a very high titer of anti-EA (1:400),

comparable to that observed in EBV-associated malignancy, was intriguing. This patient unlike the others had CLL with poorly differentiated cells. Serum obtained from patient #8, also with a poorly differentiated CLL, was tested and found to have an elevated anti-VCA and an anti-EA titer of 1:400. Further samples from similar patients were not available.

There was no strict correlation between the presence of antibody stimulation of lymphocytes by either EBV or UV-EBV (Table X). Lymphocytes from patients #6 and #7, who had anti-EA and anti-VCA, were stimulated. However, cells from patient #4 with a titer of anti-EA of 1:80 were not stimulated. Failure to observe antigenic stimulation in patients (2, #4) with EBV antibody may be a consequence of impaired T-lymphocyte function. Consistent with this hypothesis is that PHA did not stimulate the cells of these patients. However, it should be noted that the normal leukocytes obtained from a seropositive donor (anti-VCA of 1:20) did respond to UVinactivated EBV. These data are in conflict with those of Gerber and Lucas (1972b) who reported stimulation of DNA synthesis by UV-treated virus in leukocytes of seropositive individuals.



Discussion

Failure to Stimulate or Immortalize CLL Cells with EBV:

The purpose of this study was to determine whether lymphocytes from patients with chronic lymphocytic leukemia were susceptible to EBV induced stimulation of DNA synthesis and immortalization. Peripheral mononuclear cells from seven CLL patients were inoculated with EBV. In no case could lymphoblastoid cell lines be established. By contrast normal adult leukocytes invariably form lymphoblastoid cell lines when cultured in the presence of EBV. In four of the seven patients stimulation of DNA synthesis by EBV was not observed. In another two patients stimulation of DNA occurred in cells exposed to EBV. However, this increase in isotope incorporation was transient and was not accompanied by morphologic changes suggesting lymphoproliferation. Since DNA synthesis in these cells was also induced by UVinactivated virus, it appeared that stimulation resulted from a response of sensitized cells (presumably T-cells) to EBV-antigens. Only in one patient (#5) did an increase DNA synthesis occur in the presence of biologically active EBV but not in the presence of UV-treated virus. The results in this case are problematic. Conceivably the stimulation of this patient's cells was due to a direct effect of the virus, e.g., an "abortive transformation". However, such an abortive infection has never been described in any EBV system. It is more likely that a technical error was responsible for the failure of UV-inactivated EBV to stimulate the cells of this patient. The cells of this patient deserve further study. It would be of interest for instance to look for the induction of EBV related antigens (EBNA, EA) in these cells.

.

In general, the CLL cells appeared resistant to EBV infection. Henderson performed a conventional microwell transformation assay on lymphocytes from patient #2 and did not observe any transformation. (Henderson, unpublished data.) Addition of PHA and lipopolysaccaride which have been shown to potentiate transformation in cord blood leukocytes had no effect. (Henderson et al., 1977a).

Since the mechanisms of immortalization are poorly understood, the reasons for the failure of the CLL cells to respond to EBV are a matter of speculation. EBV receptors have been described on the surface of lymphocytes bearing surface immunoglobulin and complement receptors. (Jondal and Klein, 1973; Greaves <u>et al.</u>, 1975). Whether CLL cells have receptors is controversial. Gergely <u>et al</u>. (1974) found that EBV-producer productive cells which are known to bear virus envelope-related <u>membrane antigen</u> were capable of forming rosettes with CLL cells. They concluded that CLL cells must, therefore, have receptors for EBV. However, binding by some other receptor (<u>e.g.</u> immunoglobulin receptor) was not ruled out. Greaves <u>et al</u>. (1975) were unable to demonstrate receptors on CLL cells using an indirect immunofluorescence assay.

In preliminary experiments, mitomycin treated T-cell depleted CLL lymphocytes were incubated with EBV. Free virus was washed off and the prepared cells placed in culture with autochthonous T-enriched cells. The T-lymphocytes from this sero-positive individual were stimulated. (Robinson, unpublished data). This result suggests that B-lymphocytes from a CLL patient are capable of binding virus. Further work with this approach may distinguish whether CLL cells do have EBV receptors.

The failure of CLL cells to be stimulated by virus may also be related to the generally poor response of these cells to mitogens described



in the introduction. Abnormalities of the membrane, energy metabolism, DNA synthetic enzymes and other cellular functions have all been invoked to explain CLL cell unresponsiveness to certain mitogens. (Theml <u>et al.</u>, 1976). Any and all of these abnormalities could be relevant to EBV induced stimulation.

Immunologic Recognition of EBV by CLL or Lymphocytes

UV-inactivated EBV stimulated DNA synthesis in lymphocytes from two patients with CLL suggesting that a subpopulation of cells was capable of recognizing EBV as an antigen. The response was transitory and was not inhibited by the addition of EBV specific antibody. Several additional experiments should be done to characterize this stimulation. The nature of the responder population of cells has not been clearly established by the results reported in this study. Autoradiography in combination with rosette tests should distinguish whether cells stimulated into DNA synthesis are T (E-rosette-forming) cells or B (EAC-rosette forming) cells. It would also be of interest to determine whether EBV-related antigens can be induced in CLL cells.

Lymphocyte stimulation assays for cell-mediated immunity to viruses have been described for a large number of viruses including other herpes viruses. (Bellanti <u>et al.</u>, 1976). However, the previously quoted study by Gerber and Lucas (1972b)is the only published study on the response of lymphocytes from sero-positive individuals to UV-inactivated EBV. The results of the present study are in conflict with their data since normal lymphocytes from a sero positive individual were not stimulated by inactivated virus. However, the stimulation of DNA synthesis by inactivated EBV in lymphocytes from several CLL patients suggests a response to antigenic stimulation and, thus, partially corroborates their data.

Significance of Anti-EA Antibodies in CLL

The most intriguing observation of this study was the finding of elevated titers of EBV specific antibodies, particularly anti-EA in these patients with CLL. As described in the introduction, such titers have been observed before without good explanation. It has been proposed that the elevated titers are a consequence of immunosuppressive effects of the disease or therapy. (Henle and Henle, 1975). However several studies have shown no correlation between depression of cell-mediated immunity and elevated antibodies to EBV. (Hesse et al., 1973; Levine et al., 1975).

The current opinion, repeated in virtually every paper concerning antibodies to EA, is that the antibody is associated only with current or recent infection with EBV and is "rare" in normal individuals. Those normal individuals who do have anti-EA have not been characterized. Are such people inapparently infected or prolonged excreters of EBV and presumably constantly antigenically stimulated or can anti-EA persist without continual stimulation?

Titers of anti-EA greater than 1:160 have not been described in "normal" individuals and are unusual even in patients with acute mononucleosis. Thus the finding of two patients with titers of 1:400 comparable to that seen in BL and NPC was extraordinary. A comparison of white count, stage, treatment, transfusions, and complications failed to show any consistent difference between patients with anti-EA and those without. (Tables I, X). One apparent difference was that both patients with very high anti-EA titers had a significant increase in the proportion of circulating poorly differentiated cells. The failure to observe a correlation of anti-EA with adenopathy (Stages I, III, IV) deserves comment. It has been proposed that the titer of anti-EA (or at least anti-D) correlates with nodal involvement. (Henle



and Henle, 1975). In CLL anti-EA, when present, is said to be primarily anti-D. However, despite an assertion to the contrary (Henle and Henle, 1973) there has been no published evidence that CLL patients with enlarged nodes are more likely to have anti-EA. In this study, it was difficult to determine from a chart review the extent of the adenopathy in each patient. However, patient #2 had adenopathy and massive splenomegaly and yet did not have anti-EA whereas patient #5 lacked adenopathy and did have anti-EA. A larger sample of course is necessary to draw further conclusions.

The apparent correlation of high titers of anti-EA with poorly differentiated CLL requires further investigation. There are no reports on antibody titers in this syndrome. Johannson <u>et al.</u> (1971) in a study have argued that the anti-VCA titers are higher in poorly differentiated lymphocytic lymphoma than in well differentiated lymphoma. However their analysis has been disputed. (Goldman, 1972)

The small number of patients and short follow-up time have made it impossible to correlate severity of disease and survival with anti-EA titer as has been done with NPC. The two patients in this study with high titers of anti-EA and poorly differentiated cells have had severe disease. Elevated antibody titers to EA may identify a sub-group of patients with CLL.

Summary

Lymphocytes from 6 patients with chronic lymphocytic leukemia (CLL) and one patient with chronic lymphosarcoma cell leukemia (CLSL) were inoculated with Epstein-Barr virus (EBV) and observed for evidence of stimulation of cellular DNA synthesis and immortalization. With inocula of undiluted stocks of B95-8, immortalization did not occur. Stimulation as measured by net incorporation of ³Htritiated thymidine occurred in cells from two patients. The increased DNA synthesis appeared to be a consequence of recognition of the virus as antigen since stimulation was also induced by ultraviolet-irradiated virus.

Antibodies to EBV viral capsid antigen were present in all patients and did not correlate with <u>in vitro</u> stimulation. Antibodies to EBV early antigen, (EA), consistent with ongoing EBV infection, were present in several patients. Two patients with poorly differentiated lymphocytic leukemia cells had very high titers of anti-EA comparable to levels seen in EBV-associated tumors. The significance of these titers in CLL as well as the apparent resistance of CLL cells to EBV in fection are discussed.



	Transfusions	None	ide	None	None	None	None
	Therapy (Date of last dose)	Chlorambucil (1975)	Cyclophosphom (1975) Prednisone (1976)	None	Prednisone Chlorambucil (4/1/77)	Prednisone (4/77) Chlorambuci1 (1974)	None
	Leukocyte Count ^h (% Lymphocytes)	141,900 (94L)	187,000 (93L)	28,700 (93L)	196,900 (96 L/2 atyp.L.)	178,200 (90L/1Atyp.L.)	17,300 (76L)
	Clinical Stage ^a Initial Current	IIC		0 IV	VI pIII	I1I 0	II n
	Clinical Diagnosis (Date Noted)	CLL (1969) Herpes zoster (1975) Basal cell CA (1977)	Hypogammaglobulinemia	CLL (1965) Nypogammaglobulinemia (1971) Basal cell Epithelioma (1970, 1973)	CLL (1964) Hypogammaglobulinemia	CLL (1969) Basal cell CA Malignant melanoma Auto-immune hemolytic anemia Hypogammaglobulinemia	CLL (1/77) Monoclonal gammopathy (1/77)
	Sex	M		199 2-1	ĒT.	W	W
	Age	76		78	65	66	62
nanovajje - rajen pre tije o divisijen	Expt. #	AA28 3/14/77	AA81 4/18/77	AA61 4/4/77	AA83 4/18/77	BB1 4/25/77	AA71 4/11/77
	Patient	1		6	64	4	Ŋ

39

IABLE I. FALLENI DALA



isfusions	2/77	3/30	3/30						
Therapy (Date of last dose)	Chlorambucil (1/77)	Cytoxan (1976) Prednisone (1976) Vincristine(1975) Spleen irradiation (4/77)	Splenectomy (3/77)	Wadiation to Waldvers ring	(4/77) (4/77)	Chlorambucil Prednisone(4/18/77)	Vincristine ^d	Prednisone (2/26/76)	
Leukocyte Count ^b (<u>% Lymphocytes)</u>	7300 (841.)	9500 (78L/2 atyp.L)	80,300 (53L/14 cleft L./ 28 atypical 2 lymphoblasts			111,000 (68L/13 cleft L/ 3 atyp L./ 15 immature L.)	520,200	(83L/14 abnormal L) ^e	
Stage ^a Current	II		IV				ΙV		
Clinical Initial	III		III				IV		
Clinical Diagnosis (Date Noted)	CLL (10/74) Fever of unknown origin (1/77)	Pancytopenia (1/77)	Chronic lympho- sarcoma cell leukemia(5/76)	Skin Ca face	Retropharyngeal mass ? node		CLL (2/26/76)	Death from condidal sepsis (3/29/76)	llypogammaglobulinemia
Sex	W		N				Μ		
Age	48		65				65		
Expt. #	AA40 3/21/77	BB41 5/16/77	A82 4/18/77			BB42 5/16/77	JR1	2/26/76	
Patient	9		7				∞		

INDULT STATUTION DATA



- a). Clinical stage at times of initial presentation and of experiment using system of Binet et al. (1977).
- Peripheral lymphocytosis (greater than $4000/mm^3$) + bone marrow lymphocytosis (greater than 40% infiltration) Stage 0:
 - Stage I: Stage O + Lymph node enlargement
- Stage II: Stage 0 + Splenomegaly
- Stage III: Stage I + Stage II

Stage III + Anemia (hemoglobin <10g 1100 ml.) and/or thrombocytopenia (platelets <1000,000/mm³) Stage IV:

- b). Leukocyte count (cells/mm³) at time of experiment
- c). Stage in 1975; earlier data not available
- d). Stage in 1972.
- e). Lymphoblasts and prolymphocytes



Patient	Expt. #	Lymphocytes/mm ³	% EAC Rosetts	% E Rosettes
			(Absolute # /mm ³) ^a	(Absolute # /mm ³)
1	AA28 AA81	133,400 173,400	67 (89,400) 73 (126,900)	4 (5300) 41 (41700)
2	AA61	119,700	87 (104,100)	2 (2400)
3	AA83	192,900	84 (162,000)	1 (1900)
4	BB1	162,200	91.5 (148,000)	7 (11,400)
5	AA71	13,100	75 (9800)	29 (3800)
6	AA40 BB41	6100 7600	87 (5300) 90.5 (6900)	15 (900) 9.5 (700)
7	AA82 BB42 BB71	71,500 108,900 101,200	76 (54,300) 76 (82,800) 80 (81,000)	5 (3600) 7.5 (8200) 3 (3000)
8	JR-1	504,600		
Normal Adult			35 33	58.5 57
	Asteldi Han et a	et al. (1975) 1. (1976)	10 to 30 23 (350 ± 130)	60 to 70 64 (1600 <u>+</u> 372)

TABLE II. ABSOLUTE NUMBER OF EAC AND E ROSETTE FORMING CELLS.

a.

Absolute # of rosette forming cells = % rosette forming cells X lymphocytes/mm³



	Immortalization (# of lines established/att	empts)
Normal Lymphocytes	EBV-Inoculated	Controls
	4/4	0/4
CLL Lymphocytes ^b		
Patient		
1	0/4	0/4
2	0/2	0/2
3	0/2	0/2
4	0/2	0/2
5	0/2	0/2
6	0/4	0/6
7	0/6	0/6

8

^{a.} 8×10^5 cells incubated with virus or medium in each tube

b. 2x106 cells per culture except #5 where only 10^6 cells were available.



TABLE IV.	STIMULATION	OF DNA	SYNTHESIS	IN NORMAL	LYMPHOCYTES
-----------	-------------	--------	-----------	-----------	-------------

Expt. #	Day ^a	Baseline DNA]	Net Stimulat	ion ^C	
approvale, and the set of the set	unige eginge	Synthesisb	FBV	UV-EBV	РНА	
BB24	3	585	(-67)	ND	4313 ^d	7637e
	6	2004	817	ND	1646	2155
	13	1476	2002	ND	695	(-810)
JR1	3	563	222	6		1413e
	5	1227	1826	103	a .	1483
	7	3548	4932	(-313)	_	(-2270)

a.

Days after inoculation

b.

Mean cpm of duplicate cultures. Unless otherwise noted, replicate valves were within 10% of the mean.

С

Mean cpm of inoculated culture minus baseline DNA synthesis

d.

25µg/m1 of PHA

е

2.5 µg/ml of PHA



Patient	Expt. #	Day	Baseline DNA Synthesis	Ne EBV	t Stimulat	ion PHA
1	ЛА81	3 6 10 14	219 230 208 160	(-12) 18 55 64	58 53 -64 (-17)	-21 ^a 1114 232 (-30)
2	AA61	3 6 10	471 436 118	268c 179c	476c 100c	540^{b} , c 628^{c}
3	AA83	3 6 10 14	198 373 404 286	(-15) (-79) 9 (-43)	(-18) (-97) (-203) (-116)	10 ^a 962 288 (-22)
4	BB1	3 6 10 14	150 249 175 118	29 9 (-26) 14	(-4) (-27) (-42) 6	52 ^a 118 88 3
5	ΑΛ71	3 6 10 14	152 693 1338 1122	49 (-62) 1091 1037	43 (-308) (-340) (-310)	317 ^a 7182 2293 2428
6	AA40	1 3 6	760 413 1180	(-239) 476 1025	155 532 2925	644 ^b 246 288

TABLE V. STIMULATION OF CELLS FROM PATIENTS WITH WELL DIFFERENTIATED CLL

```
a
```

```
25µg PHA/m1
```

```
b
50µg PHA/m1
```

```
с
```

Difference in replicates >10% of mean.



Patient	Expt. #	Day	Baseline DNA Synthesis	Net EBV	t Stimulation UV-EBV	рна
7	АЛ82	3 6c 10 14	432 2707 1384 2693	11 (-806) 805 1191	137 1545 3030 (-393)	(-73) ^a (-1125) 650 (-1100)
	BB42	3 6 10 14	344 1107 1233 1005	76 57 1574 250	78 1165 2179 -261	70 ^b 4442 4689 239
	BB71	3 6 10 14	439 1760 1508 871	(-25) 170 1242 (-266)	(-29) 894 885 (-517)	83 ^b 531 188 (-287)
	BB42 (Ab +) ^a	3 6 10 14	283 914 1202 2278	230 811 5509 3348	43 255 1937 (-556)	- - -
	BB42 (Ab -)e	3 6 10 14	373 828 1225 1962	38 (-82) 3665 2526	47 220 2151 (-253)	- - -

TABLE VI. STIMULATION OF CELLS FROM A PATIENT WITH POORLY DIFFERENTIATED CLL

```
a.
```

25µg PHA/ml

```
b
```

```
2.5µg PHA/ml
```

с

Faulty thermostat permitted increased incubation temperature during pulse d.

Addition of 5% (V/V) human serum with anti-VCA antibody (1:160)

е

Addition of 5% (V/V) human serum with no anti-VCA antibody



Extp. #	Се11 Туре	% E-Rosettes	% EAC Rosettes
BB42	Mixed	7.5	76
	T-depleted	1.5	86.5
	T-enriched	52.5	33
BB71	Mixed	3	80
	T-depleted	ـــــــــــــــــــــــــــــــــــــ	78
	T-enriched	50	23

TABLE VII. ISOLATION OF LEUKOCYTE SUBPOPULATIONS FROM PATIENT #7
TREASTING AND SUPERIORARY SUBCONDENTS SUBCONDENTS SUPERAL TARAN

Extp. #		
8871		
	hatel-gob-T	

Expt. #	Day	Baseline DNA	Net St	imulation (M	lean cpm)
en angenen af her open en ander ander en an	ng-artifice adiposalis	Synthesis (Mean cpm)	Epv	UV-EBV	PHA
BB42 ^b	ann - Anna Anna Anna Anna Anna Anna Anna				
T-depleted	3	198	43	(-7)	(-23)
1	6	1289	512	701	(-570)
	10	631	404	594	83
	14	414	373	233	(-90)
T-enriched	3	136	87	13	077
	6	396	256	51	845
	10	256	1411	328	821
	14	200	239	(-46)	279
BB71					
T-depleted	3	234	48	(-7)	(-80)
*	6	1396	93	744	(-489)
	10	917	(-57)	738	(-389)
	14	889	(-57)	(-89)	(-731)

TABLE VIII. STIMULATION OF LYMPHOCYTE SUBPOPULATIONS FROM PATIENT #7

T-enriched: Not done because of insufficient number of cells.

a 2.5 jug PHA/ml

^b ³H-Tdr incorporation data for the unseparated population is shown in Table VI (Expt. BB42).



Patient	Expt. #	Anti-VCA Titer	Anti-EA Titer
1	AA28 AA81	1:20 1:20	ND ∠1:10
2	AA61	1:80 1:160	41:10
3	AA83	1:10	~1:10
4	BB1	≥ 1:160	1:80
5	ΑΛ71	1:40	1:20 1:40
6	АЛ40 ВВ41	1:80 1:40	1:80 1:80
7	AA82	21:160	≥1:160 1:400
8	BB42 JR-1	21:160	≥1:160 ≥1:160 1:400
Normal lympho- cyte donor	BB 2 4	1:20	<1:10

TABLE IX. EBV-SPECIFIC ANTIBODY TITERS

TABLE IN. UNV-SPECIFIC AVELLANT IN M. TETERS

-odertyl Ismr		

.

TABLE X. SUMMARY OF DATA

Patient	Stage	Expt. #	EBV Response	UV-EBV Response	PHA Response	Immortalization	Anti-EA Titer
1	III	AA 8 1	I	ſ	с, т	I	<1:10
7	IV	AA61	,	ı	بو + ۱	ı	01:17
23	IV	AA 83	ı	ł	+ 1	1	41:10
4	III	BB1	ı	ł	ſ	1	1:80
IJ	0	AA71	÷	I	+	ł	1:40
9	III	AA40	+	+	+ 1	I	1:80
7	IV	AA82	+	+	+ 1	I	1:400
		BB42	÷	+ 1	+	I	>1:160
		BB71	÷	+	+ 1	J	ND
0	IV	JR1	ND	ND	ND	ND	1:400
Normal donor			+	ı	+	+	<1:10
a							

+: Net stimulation >1000 cpm b

+: Net stimulation 2500 cpm but <1000 cpm



Appendix



Consent Form for Participation in a Clinical Investigation Project Yale University School of Medicine Yale - New Haven Hospital

Description of Project:

We are investigating a virus called Epstein-Barr Virus which is the cause of infectious mononucleosis. This virus appears to infect only lymphocytes (white blood cells). We are interested in learning the response of lymphocytes from patients with your disease to this virus. We ask your permission to draw a sample of blood. Participation in this study will not affect your current therapy and participation is entirely voluntary. You are free to refuse to participate and in the event you do this decision would have no effect on your relationship with your physician or the Medical Center staff.

Authorization: I have read the above and decide that..... (name of subject) will participate in the project described above. Its general purposes, the particulars of involvement and possible hazards and inconveniences have been explained to my satisfaction. My signature also indicates that I have received a copy of this consent form.

	Signature
	Relationship (self, parent, guardian, etc.)
	Date
Signature of Principal investigator or	Telephone
Signature of Person obtaining consent	Telephone

References

- Abell, C.W., C.W. Kamp, and L.D. Johnson. 1970. Effects of phtohemagglutinin and isoproterenol on DNA synthesis in lymphocytes from normal and patients with chronic lympocytic leukemia. Cancer Res. 30: 717-723.
- Aisenberg, A.C., K.J. Bloch, and J.C. Long. 1973. Cell-surface immunoglobulins in chronic lymphocytic leukemia and allied disorders. Amer. J. Med. 55: 184-191.
- Ambrogi, F., B. Grassi, S. Ronca-Testoni, and G. Ronca. 1977. Blood lymphocytes in chronic lymphocytic leukemia and Hodgkin's disease: Immunological features and enzymes of nucleoside metabolism. Clin. Exp. Immunol. 28: 80-88.
- Andiman, W.A., and G. Miller. 1976. Epstein-Barr virus. In N.R. Rose and H. Friedman (ed.), Manual of Clinical Immunology, American Society for Microbiology, Washington, D.C., pp. 428-432.
- Astaldi, G., G.C.B. Astaldi, U. Topuz, and L. Guarina. 1975. Lymphocyte immunological patterns in leukemia: a review. Haemotologia 9: 21-33.
- Bellanti, J.A., S. M. Peters, and M. Rola-Pleszczynski. 1976. Assays of cell-mediated immunity to viruses. pp. 155-168. In N.R. Rose and H. Friedman (ed.), Manual of Clinical Immunology, American Society for Microbiology, Washington, D.C.
- Bianco, C., R. Patrick, and U. Nussenzweig. 1970. A population of lymphocytes bearing a membrane receptor for antigen-antibody-complement complexes. I. Separation and characterization. J. Exp. Med. <u>132</u>: 702-720.
- Binet, J.L., M. Leporrier, G. Dighiero, D. Charron, <u>et.al</u>. 1977. A clinical lymphocytic leukemia. Cancer 40: 855-864.
- Boyum, A. 1968. Separation of leucocytes from blood and bone marrow. Scand. J. Clin. Lab. Invest. 29 (Suppl.): 1-108.
- Brody, J.I., F.A. Oski, and D.E. Singer. 1969. Impaired pentose phosphate shunt and decreased glycolytic activity in lymphocytes of chronic lymphocytic leukemia. Blood 34: 421-429.
- Brouet, J.C., G. Flandrin, M. Saspartes, J.L. Preud'Homme, and M. Seligmann. 1975. Chronic lymphocytic leukemia of T cell origin. Lancet, <u>ii</u>: 890-893.
- Catovsky, D., and P.J. Holt. 1971. T or B lymphocytes in chronic lymphocytic leukemia. Lancet, ii: 976-977.
- Catovsky, D., E. Tripp, and A.V. Hoffbrond. 1972. Response to phytohemagglutinin and pokeweed mitogen in chronic lymphocytic leukemia. Lancet, i: 794.



References (continued)

- Chang, R.S., R.A. Fillingame, T. Paglieroni, and F.J. Glassy. 1976. A procedure for quantifying susceptibility of human lymphocytes to transformation by Epstein-Barr viruses. Proc. Soc. Exp. Biol. Med. 153: 193-196.
- Davis, S. 1976. The variable pattern of circulating lymphocyte subpopulations in chronic lymphocytic leukemia. NEJM 294: 1150-1153.
- Douglas, S.D. 1972. Electron microscopic and functional aspects of human lymphocyte response to mitogens. Transplant. Rev. 11: 39-59.
- Durant, J.R. 1972. Chronic lymphotic leukemia. In J.R. Durant and R.V. Smalley, The Chronic Leukemias, Charles C. Thomas Publisher, Springfield, III. pp. 5-130.
- Froland, S.S., J.B. Natvig, and P. Stavem. 1972. Immunological characterization of lymphocytes in lymphoproliferative diseases. Restriction of classes, subclasses, and Gm allotypes of membrane-bound immunoglobulin. Scan. J. Immunol. 1: 1-12.
- Gelfand, M.C., G. Elfenbein, M. Frank, and W.E. Paul. 1974. Ontogeny of B lymphocytes. J. Exp. Med. 139: 1125-1141.
- Gerber, P., and B.H. Hoyer. 1971. Induction of cellular DNA synthesis in human leukocytes by Epstein-Barr virus. Nature (London) 231: 46-47.
- Gerber, P. and S. Lucas. 1972a. Epstein-Barr virus-associated antigens activated in human cells by 5-bromodeoxyuridine. Proc. Soc. Exp. Biol. Med. 141: 431-435.
- Gerber, P., and S.J. Lucas. 1972b. In vitro stimulation of human lymphocytes by Epstein-Barr virus. Cell. Immunol. 5: 318-324.
- Gerber, P., J. Whang-Peng and J.H. Monroe. 1969. Transformation and chromosome changes induced by Epstein-Barr virus in normal human leukocyte cultures. Proc. Nat. Acad. Sci. USA 63: 740-747.
- Gergely, L., G. Klein, and I. Ernberg. 1971. Appearance of Epstein-Barr virus-associated antigens in infected Raji cells. Virol. 45: 10-21.
- Gergely, L., J. Czegledy, L. Vaczi, and P. Gergely. 1974. Epstein-Barr virus-binding receptor on the surface of chronic lymphocytic leukaemic lymphocytes. Experientia 30(II): 809-810.
- Gergely, P., I. Ernberg, G. Klein, and M. Steinitz. 1977. Blastogenic response of purified human T lymphocyte populations to Epstein-Barr virus. Cell. Immunol. Immunopathol. In Press.

References (Continued)

- Goldman, M. 1972. Epstein-Barr virus associated antibody patterns. Int. J. Cancer 9: 452.
- Greaves, M.F., G. Janossy and M.J. Doenhoff. 1974. Selective triggering of human T and B lymphocytes in vitro by polyclonal mitogens. J. Exp. Med. 140: 1-18.
- Greaves, M.F., G. Brown, and A.B. Rickinson. 1975. Epstein-Barr virus binding sites on lymphocyte subpopulations and the origin of lymphoblasts in cultured lymphoid cells and in the blood of patients with infectious mononucleosis. Clin. Immunol. Immunopathol. 3: 514-526.
- Gunven, P., G. Klein, P. Clifford, and S. Singh. 1974. Epstein-Barr virusassociated membrane-reactive antibodies during long term survival after Burkitt's lymphoma. Proc. Nat. Acad. Sci. USA 71: 1422-1426.
- Han, T., H. Moayeri, and J. Minowada. 1976. T- and B- lymphocytes in chronic lymphocytic leukemia. J. Natl. Cancer Inst. 57: 477-481.
- Henderson, E., G. Miller, J. Robinson, and L. Heston. 1977a. Efficiency of transformation of lymphocytes by Epstein-Barr virus. Virol. 76: 152-163.
- Henderson, E., J. Robinson, A. Frank, and G. Miller, 1977b. Epstein-Barr virus: transformation of lymphocytes separated by size or exposed to bromodeoxyuridine and light. Virol. 82: 196-205.
- Henle, G. and W. Henle. 1966. Immunofluorescence in cells derived from Burkitt's lymphoma. J. Bacteriol. 91: 1248-1256.
- Henle, W. and G. Henle. 1973. Epstein-Barr virus-related serology in Hodgkin's disease. In H.C. Kaplan (ed.) International Symposium on Hodgkin's Disease. Natl. Cancer Inst. Monogr. 36: 79-84.
- Henle, W. and G. Henle. 1975. Immune responses to Epstein-Barr virus. In A.L. Notkins (ed.), Viral Immunology and Immunopathology. Academic Press, New York. pp. 261-271.
- Henle, G., W. Henle, and V. Diehl. 1968. Relation of Burkitt's tumorassociated herpes-type virus to infectious mononucleosis. Proc. Nat. Acad. Sci. USA 59: 94-101.
- Henle, W., V. Diehl, G. Kohn, H. zur Hausen and G. Henle. 1967. Herpes-type virus and chromosome marker in normal leukocytes after growth with irradiated Burkitt cells. Science 157: 1064-1065.
- Henle, G., W. Henle, P. Clifford, V. Diehl, G. Kafuko, B. Kirya, G. Klein, R. Morrow, G. Manube, P. Pike, P. Tukei, and J. Ziegler. 1969. Antibodies to Epstein-Barr virus in Burkitt's lymphoma and control groups. J. Natl. Cancer Inst. 43: 1147-1157.

- Henle, G., W. Henle, and G. Klein. 1971^a. Demonstration of two specific components in the early antigen complex of Epstein-Barr virus-infected cells. Int. J. Cancer 8: 272-282.
- Henle, W., G. Henle, J.C. Niederman, E. Klemola, and K. Haltia. 1971b. Antibodies to early antigens induced by Epstein-Barr virus in infectious mononucleosis. J. Infect. Dis. 124: 58-67.
- Henle, W., G. Henle, P. Gunven, G. Klein, P. Clifford, and S. Singh. 1973a. Patterns of antibodies to Epstein-Barr virus-induced early antigens in Burkitt's lymphoma. Comparison of dying patients with long-term survivors. J. Natl. Cancer Inst. 50: 1163-1173.
- Henle, W., H. Ho, G. Henle, and H. Kwan. 1973b. Antibodies to Epstein-Barr virus-related antigens in nasopharyngeal carcinoma. Comparison of active cases and long term survivors. J. Natl. Can. Inst. 51: 361-369.
- Henle, W., G. Henle, B. Zajac, G. Pearson, R. Waubke, and M. Scriba. 1970. Differential reactivity of human serums with early antigens induced by Epstein-Barr virus. Science 169: 188-190.
- Hesse, J., E. Andersen, P.H. Levine, P. Ebbesen, P. Halberg, and J.I. Reisher. 1973. Antibodies to Epstein-Barr virus and cellular immunity in Hodgkin's disease and chronic lymphatic leukemia. Int. J. Cancer 11:237-243.
- Holt, P.J., S.G. Pal, D. Catovsky, and S.M. Lewis. 1972. Surface structure of normal and leukaemic lymphocytes. I. Effect of mitogens. Clin. Exp. Immunol. 10: 555-570.
- Horwitz, C., W. Henle, G. Henle, and H. Schmitz. 1975. Clinical evaluation of patients with infectious mononucleosis and development of antibodies to the R component of the Epstein-Barr virus-induced early antigen complex. Am. J. Med. 58: 330-338.
- Jaffe, E.S. 1976. In C.W. Berard (ed.) Current concepts of leukemia and lymphoma: Etiology, pathogenesis, and therapy. Ann. Int. Med. 85: 351-366.
- Johansson, B., G. Klein, W. Henle, and G. Henle. 1971. Epstein-Barr virusassociated antibody patterns in malignant lymphoma and leukemia. II. Chronic lymphocytic leukemia and lymphocytic lymphoma. Int. J. Cancer 8: 475-486.
- Jondal, M., and G. Klein. 1973. Surface markers on human B and T lymphocytes: II. Presence of Epstein-Barr virus receptors on B lymphocytes. J. Exp. Med. 138: 1365-1378.
- Janossy, G. and M. Greaves. 1975. Functional analysis of murine and human B lymphocyte subsets. Transplant. Rev. 24: 177-236.

- Kass, L. 1976. The spectrum of chronic lymphocytic leukemia. Postgrad Med. 60: 95-100.
- Knospe, W.H., S.A. Grefory, F.E. Trobaugh, Jr., J.A. Stedronsky, and R. Schrek. 1977. Chronic lymphocytic leukemia: Correlation of clinical course and therapeutic response with in vitro testing and morphology of lymphocytes. Amer. J. Hematol. 2: 73-101.
- Levine, P.H., D.A. Merrill, N.C. Bethlenfalvay, L. Dabich, D.A. Stevens, and D.E. Waggoner. 1971. A longitudinal comparison of antibodies to Epstein-Barr virus and clinical parameters in chronic lymphocytic leukemia and chronic myelocytic leukemia. Blood 38: 479-484.
- Levine, P.H., R.R. Connelly, R.B. Herberman et al. 1975. Humoral and cellular immunity to EBV and lymphoid cell line antigens in human lymphoma. In G. De-Thé, M.A. Epstein, and H. zur Hausen. Oncogenesis and Herpes virus, IARC Sci. Publ. II(2): 225-235.
- Lewis, C.M., C.A. Evans, and G.D. Pegrum. 1976. Reduced rates of membrane turnover in lymphocytes from chronic lymphatic leukemia patients. Clin. Exp. Immunol. 23: 219-227.
- Lindahl, T., G. Klein, B.M. Reedman, B. Johansson and S. Singh. 1974. Relationship between Epstein-Barr virus DNA and the EBV-determined nuclear antigen in Burkitt lymphoma biopsies and other lymphoproliferative malignancies. Int. J. Cancer 13: 764-772.
- Loeb, L.A., B.J. Poiesz, R. Williams, C. Springgate. 1973. On multiple DNApolymerase after stimulation of normal and leukemic lymphocytes. In Proc. Leukocyte Culture Conf., 7th New York, Academic, p. 151.
- Maino, V.C., J.T. Kurnick, R.T. Kubo, and H.M. Grey. 1977. Mitogen activation of human chronic lymphatic leukemia cells: I. Synthesis and secretion of immunoglobulin. J. Immunol. 118: 742-748.
- Mangi, R.J., J.C. Niederman, J.E. Kelleher, Jr., J.M. Dwyer, et al. 1974. Depression of cell-mediated immunity during acute infectious mononucleosis. NEJM 291: 1149-1153.
- Mellstedt, H., and D. Petterson. 1974. Lymphocyte subpopulations in chronic lymphocytic leukemia. Characterization by cell surface markers, cytotoxic activity and mitogenic stimulation. Scand. J. Immunol. 3: 303-310.
- Miller, G. 1971. Human lymphoblastoid cell lines and Epstein-Barr virus. Yale J. Biol. Med. 43: 358-384.
- Miller, G. 1974. The oncogenicity of Epstein-Barr virus. J. Infect. Dis. 130: 187-205.



- Miller, G. 1975. Epstein-Barr herpesvirus and infectious mononucleosis. Progr. Med. Virol. 20: 84-112.
- Miller, G. and M. Lipman. 1973. Release of infectious Epstein-Barr virus by transformed marmoset lymphocytes. Proc. Nat. Acad. Sci. USA 70: 190-194.
- Miller, G., H. Lisco, H.I. Kohn and D. Stitt. 1971. Establishment of cell lines from normal adult human blood leukocytes by exposure to Epstein-Barr virus and neutralization by human sera with Epstein-Barr virus antibody. Proc. Soc. Exp. Biol. Med. 137: 1459.
- Miller, G., J.C. Niederman and L.L. Andrews. 1973. Prolonged oropharyngeal excretion of Epstein-Barr virus after infectious mononucleosis. NEJM <u>288</u>: 229-232.
- Miller, G., J. Robinson, and L. Heston. 1974. Immortalizing and non-immortalizing laboratory strains of Epstein-Barr virus. Cold Spring Harbor Symp. Quant. Biol. 39: 773-781.
- Niederman, J.C. R.W. McCollum,G. Henle, and W. Henle. 1968. Infectious mononucleosis-clinical manifestations in relation to EB virus antibodies. JAMA 203: 205-209.
- Pattengale, P.K., R.W. Smith, and P. Gerber. 1974. B-cell characteristics of human peripheral and cord blood lymphocytes transformed by Epstein-Barr virus. J. Nat. Cancer Inst. 52: 1081-1086.
- Perera, D.J.B. and G.D. Pegrum. 1974. The lymphocyte in chronic lymphatic leukemia. Lancet i: 1207-1209.
- Peterson, L.C., C.D.Bloomfield, R.D. Sundberg, K.J. Gaj1-Peczalska, and R.D. Brunning. 1975. Morphology of chronic lymphocytic leukemia and its relationship to survival. Amer. J. Med. 59: 316-324.
- Polliack, A., E. Harven, Z. Bentwich, F. Siegel, and H. Kunkel. 1973. Identification of human T and B lymphocytes by scanning electron microscopy. J. Exp. Med. 138: 607-624.
- Pope, J.H., M.K. Horne and W. Scott. 1969. Identification of the filterable leukocyte-transforming factor of QIMR-WIL cells as herpes-virus. Int. J. Cancer 4: 255-260.
- Purtilo, D.T., D. DeFlorio, L.M. Hutt, J. Bhawan, et al. 1977. Variable phenotypic expression of an X-linked recessive lymphoproliferative syndrome. NEJM 297: 1077-1081.
- Quaglino, D., D.C. Cowling. 1964. Cytochemical studies on cells from chronic lymphocytic leukaemia and lymphosarcoma culture with phytohaemagglutinin. Br. J. Haematol. 10: 358-364.



References (continued)

- Rai, K.R., A. Sawitsky, E.P. Cronkite, A.D. Chanana, R.N. Levy, and B.S. Pasternack. 1975. Clinical staging of chronic lymphocytic leukemia. Blood 46: 219-234.
- Reedman, A.B., and G. Klein. 1973. Cellular localization of an Epstein-Barr virus-associated complement-fixing antigen in producer and non-producer lymphoblastoid cell lines. Int. J. Cancer 11: 499-520.
- Robinson, J. and G. Miller. 1975. Assay for Epstein-Barr virus based on stimulation of DNA synthesis in mixed leukocytes from human umbilical cord blood. J. Virol. 15: 1065-1072.
- Robinson, J.E., W.A. Andiman, E. Henderson, and G. Miller. 1977. Host-determined differences in expressions of surface marker characteristics on human and simian lymphoblastoid cell lines transformed by Epstein-Barr virus. Proc. Natl. Acad. Sci. USA 74: 749-753.
- Robinson, J., A. Frank, E. Henderson, J. Schweitzer, and G. Miller. 1978. Characterization of the subpopulations of lymphocytes in human umbilical cord blood stimulated into DNA synthesis by Epstein-Barr virus. Submitted for publication.
- Rubin, A.D., K. Havemann, and W. Dameshek. 1969. Studies in chronic lymphocytic leukemia: Further studies of the proliferative abnormality of the blood lymphocyte. Blood 33: 313-328.
- Salsano, F., S.S. Froland, J.B. Natvig, T.E. Michaelsen. 1974. Same idiotype of B-lymphocyte membrane IgD and IgM. Formal evidence for monoclonality of chronic lymphocytic leukemia cells. Scand. J. Immunol. 3: 841-846.
- Schmitz, H. and M. Scherer. 1972. IgM antibodies to Epstein-Barr virus in infectious mononucleosis. Arch. Gesamte Virusforsch. 37: 332-339.
- Schnitzer, B., L.S. Loesel, and R.E. Reed. 1970. Lymphosarcoma cell leukemia. Cancer 26: 1082-1096.
- Schrek, R. 1972. Ultrastructure of blood lymphocytes from chronic lymphocytic and lymphasarcoma cell leukemia. J. Natl. Cancer Inst. 48: 51-64.
- Schultz, E.F., S. Davis, and A.D. Rubin. 1976. Further characterization of the circulating cell in chronic lymphocytic leukemia. Blood 48: 223-234.
- Schwartz, D.L., R.V. Pierre, P.P. Scheerer, E.C. Reed, Jr., and J.W. Linman. 1965. Lymphosarcoma cell leukemia. Amer. J. Med. 38: 778-786.
- Shevach, E.M., E.S. Jaffe, and I. Green. 1973. Receptor for complement and immunoglobulin on human and animal lymphoid cells. Transplant. Rev. 16: 3-28.



- Smith, J.L., D.C. Cowling, and C.R. Barker. 1972. Response of lymphocytes in chronic lymphocytic leukaemia to poant mitogens. Lancet i: 229-233.
- Them1, H., R. Love, and H. Begemann. 1977. Factors in the pathomechanism of chronic lymphocytic leukemia. Ann. Rev. Med. 28: 131-141.
- Utsinger, P.D. 1975. Impaired T-cell transformation in chronic lymphocytic leukemia: Demonstration of a blastogenesis inhibitory factor. Blood 6: 883-890.
- Wahl, S.M., D.L. Rosenstreich, and J.J. Oppenheim. 1976. Separation of human lymphocytes by E rosette sedimentation. In B.R. Bloom and J.R. David (ed.) In Vitro Methods in Cell-Mediated and Tumor Immunity. Academic Press, New York. pp. 231-240.
- Weiner, M.S., C. Bianco, and V. Nussenzweig. 1973. Enhanced binding of neurominidase-treated sheep erythrocytes to human T-lymphocytes. Blood 42: 939-946.
- Wybran, J., S. Chantler, and H.H. Fudenberg. 1973. Isolation of normal T cells in chronic lymphatic leukemia. Lancet i: 126-129.
- Zacharski, L.R., and J.W. Linman. 1969. Chronic lymphocytic leukemia versus chronic lymphosarcoma cell leukemia. Amer. J. Med. 47: 75-81.









YALE MEDICAL LIBRARY

Manuscript Theses

Unpublished theses submitted for the Master's and Doctor's degrees and deposited in the Yale Medical Library are to be used only with due regard to the rights of the authors. Bibliographical references may be noted, but passages must not be copied without permission of the authors, and without proper credit being given in subsequent written or published work.

This thesis by has been used by the following persons, whose signatures attest their acceptance of the above restrictions.

NAME AND ADDRESS

DATE

